



The Key to Ethically-Sourced Cobalt from the DRC

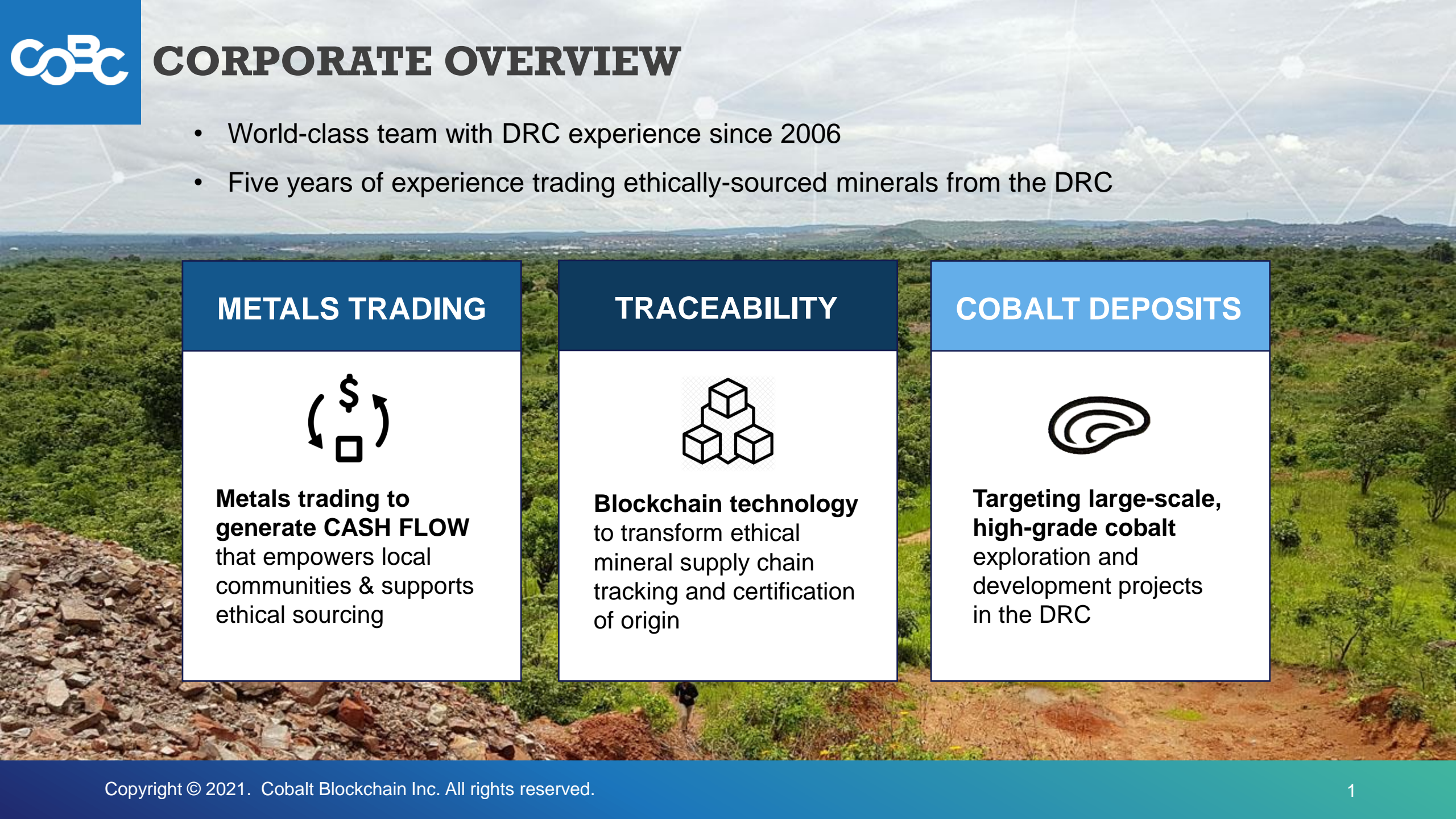


FORWARD-LOOKING STATEMENT

All statements in this presentation other than statements of historical fact constitute “forward-looking statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995, and “forward-looking information” under similar Canadian legislation and are based on the reasonable expectations, estimates and projections of Cobalt Blockchain Inc. as of the date of this presentation. Forward-looking statements and forward-looking information include, without limitation, possible events, trends and opportunities and statements, including with respect to the state of commodity markets, global market conditions, the proposed development of any mine or mineral processing facilities, the ability to secure financing, results of exploration activities, potential acquisitions, capital expenditures, successful development of assets, currency fluctuations, government policy and regulation and environmental regulation. Generally, forward-looking statements and forward-looking information can be identified by the use of forward-looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “forecasts”, “intends”, “anticipates”, “believes”, or variations of such words or state that certain actions, events or results “may”, “could”, “would”, “might” or “will be taken”, “occur” or “be achieved”. Forward-looking statements and forward-looking information are necessarily based upon a number of estimates and assumptions that, while considered reasonable by the Company as of the date of such statements, are inherently subject to significant business, economic and competitive uncertainties and contingencies. Known and unknown factors could cause actual results to differ materially from those projected in the forward-looking statements and forward-looking information. Such factors include changes in supply and demand for cobalt, the results of metallurgical and engineering studies, changes in competitive pressures, timing and amount of capital expenditures, changes in capital markets, changes in exchange rates, unexpected geological or environmental conditions, changes in and the effects of, government legislation, taxation and regulations and political or economic developments, success in attracting officers for the future success of the Company’s business, success in obtaining any required additional financing to advance strategic priorities, and risks associated with obtaining necessary licenses or permits.

Many of these uncertainties and contingencies can affect the Company’s actual results and could cause actual results to differ materially from those expressed or implied in any forward-looking statements and forward-looking information made by, or on behalf of, the Company. There can be no assurance that forward-looking statements and forward-looking information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. All of the forward-looking statements and forward-looking information made in this presentation are qualified by these cautionary statements. Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated. There can be no assurance that such statements will prove to be accurate, as actual results could differ materially from those anticipated in such statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company does not undertake to update any forward-looking statements or forward-looking information that are incorporated by reference herein, except in accordance with applicable securities laws.

Timelines used in this presentation are for the purpose of aiding management in the planning and implementation of the projects and are not based on a detailed assessment of project requirements. Consequently, the timelines are subject to material revision as subsequent technical reports and assessments are completed. Future phases of the project are contingent upon completion of preceding phases. Nothing in this presentation should be construed as either an offer to sell or a solicitation of an offer to buy or sell shares in any jurisdiction.



CORPORATE OVERVIEW

- World-class team with DRC experience since 2006
- Five years of experience trading ethically-sourced minerals from the DRC

METALS TRADING




Metals trading to generate CASH FLOW that empowers local communities & supports ethical sourcing

TRACEABILITY



Blockchain technology to transform ethical mineral supply chain tracking and certification of origin

COBALT DEPOSITS



Targeting large-scale, high-grade cobalt exploration and development projects in the DRC



RECENT PROGRESS

- Significant recalibration of balance sheet
- Reorganization of management team & board
- Addition of John O'Donnell to board
- Extensive DD for battery metal projects
- Development of investor prospect pipeline
- Improved governance and controls

FUNDS RAISED
\$2.05 M
DEBT SETTLED
\$1.98 M
CASH BALANCE
\$695 K



DRIVING SHAREHOLDER VALUE

- Joint ventures established on prospective DRC cobalt concessions
- Developed initial version of traceability platform leveraging distributed ledger technology
- Continue to explore all options in the battery / energy metals space to enhance shareholder value



MANAGEMENT, DIRECTORS & ADVISORS

Management Team

Peter Copetti
Chief Executive Officer

Philip Gibbs
Chief Financial Officer

Monique Hutchins
Corporate Secretary

Board of Directors

Peter Copetti
Executive Chairman

Peter Hooper
Director

John F. O'Donnell, BA (Econ), LLB
Director

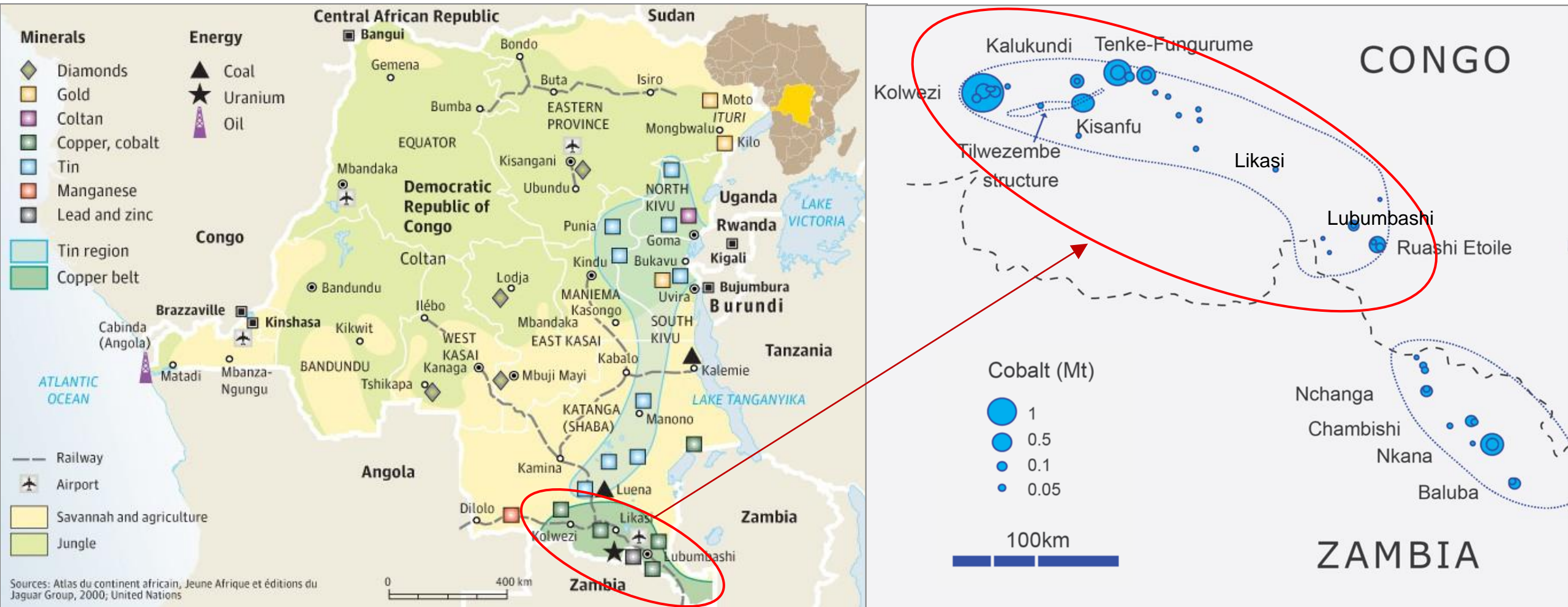
Samuel Peralta, Ph.D.
Director

Michael Cachia, CA/CPA
Director, Chair of Audit

Advisory Committee

Julian Knight Ngoy Kalumba Banza Simeon Tshisangama Benjamin Clair

DRC LOCATION & TARGET CONCESSIONS



Alpha Cobalt SAS Properties

- COBC holds a 70% interest in the joint venture company.
- Two contiguous exploration stage properties covering 40.8 sq km.
- Approx. 10km to the South of the Tenke deposit, one of the world's largest known copper and cobalt projects.
- Access via paved highway (RN39); approx. 50km from Kolwezi and 250km from Lubumbashi.



Cobalt Blockchain SAS Properties

- COBC holds an 80% interest in the joint venture company.
- Two contiguous exploration stage properties covering 7.6 sq km.
- Approx. 50km NE of Lubumbashi.
- Access via unpaved road situated approx. 10km from highway (RN5).





BUILDING CASH FLOW ON A PROVEN PLATFORM

Connecting Certified Suppliers with Accredited Buyers





CONFLICT-FREE / CHILD-LABOUR MINERALS

Having Greater Visibility into the Supply Chain

REFERENCE FRAMEWORKS



No Child Labour



No Extortion or Illegal Taxation



No Armed Groups Benefit



Acceptable Health & Safety Practices

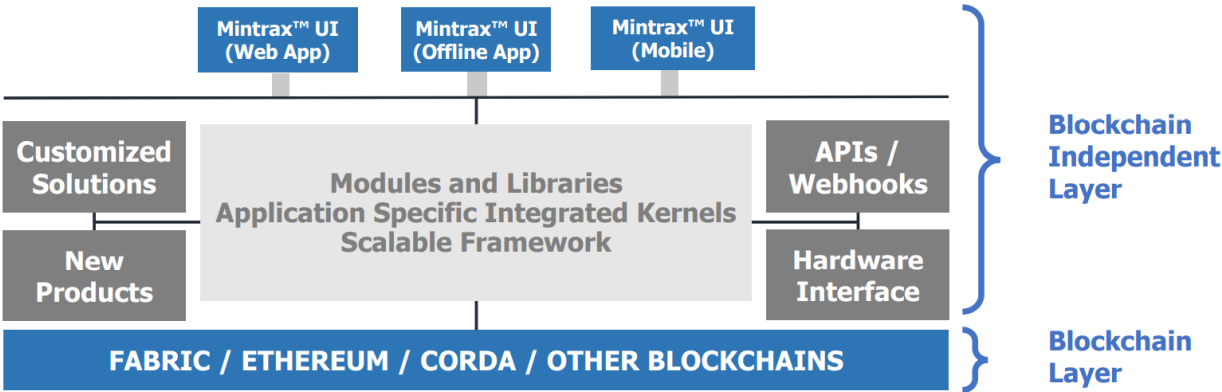


Acceptable Environmental Practices



MINERAL TRACEABILITY PLATFORM

- COBC holds a 50% interest in Mintrax - a distributed-ledger chain of custody platform designed for mineral supply chains
- Helps ensure compliance with responsible sourcing frameworks
- Modular architecture for expandability and seamless integration with hardware and software



Beyond traceability for cobalt originating from the DRC, our opportunity pipeline includes:

- 1) Mineral traceability for Governments
- 2) Mineral traceability for Large-Scale Industrialized Mines
- 3) Traceability of geological and metallurgical samples
- 4) Geological passport / DNA fingerprinting of minerals
- 5) AI / Big data to locate and monitor artisanal mine sites

THANK YOU



COBALT BLOCKCHAIN

For additional information please contact:

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